MINUTES OF

JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING

May 22, 2025 at 2:00 P.M. E.T. Via Video Teleconference 1260 Louisville Road Frankfort, Kentucky 40601

At the meeting of the Joint Disability and Administrative Appeals Committees, held on May 22, 2025, the following members were present via live video teleconference: Dr. Patricia Carver, and Mary Eaves. Steven Webb was absent.

In addition, those present from KPPA were Ryan Barrow, Erin Surratt, Victoria Hale, JJ Alleman, Andrea Freadreacea, Jillian Hall, Shaun Case, Mary Hill, and Ashley McIntosh, Recording Secretary.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to elect Dr. Carver as Chair of the Joint Disability and Administrative Appeals Committee.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously to elect Ms. Eaves as Vice Chair of the Joint Disability and Administrative Appeals Committee.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to approve the Minutes of the March 24, 2025, Joint Disability and Administrative Appeals Committees Meeting.

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Dr. Carver noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-D-20, 22-T-99, 21-T-07, 22-T-36, 22-T-60, 22-T-91, 22-T-108, 23-T-01.

It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to enter closed session.

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Following discussion in closed session, the Joint Committees returned to open session, whereafter the following transpired.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the

Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-20, to Remand to the Hearing Officer to correct issues as set forth in the Board Remand Order.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-99, to adopt the Hearing Officer's Recommendation to Continue the Claimant's non-hazardous disability benefits, as modified in the Board Final Order, with a review in five (5) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-60, to adopt the Hearing Officer's Recommendation to Continue the Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in three (3) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-91, to adopt the Hearing Officer's Recommendation to Continue the Claimant's hazardous, in-line-of-duty disability retirement benefits, as modified in the Board Final Order, with a review in two (2) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-T-07 to adopt the Hearing Officer's Recommendation on Remand to Discontinue the Claimant's hazardous and in-line-of-duty disability retirement benefits under KRS 61.615, as modified in the Board Final Order. The Boards further order all hazardous and in-line-of-duty disability retirement benefits, previously paid, be recouped per KRS 61.615(1) and KRS 61.685(1).

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-36, to adopt the Hearing Officer's Recommendation on Remand to Continue the Claimant's hazardous disability retirement benefits, as modified in the Board Final Order, with a review in one (1) year.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-01, to adopt the Hearing

Officer's Recommendation to Dismiss the appeal With Prejudice.
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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-108, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice, as modified in the Board Final Order.
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The Committee scheduled the next meeting for July 29, 2025 at 10:00 a.m. E.T.
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There being no further business, the meeting was adjourned at 2:30 p.m., E.T. to meet on July 29, 2025 at 10:00 a.m., E.T.
CERTIFICATION
I, Ashley McIntosh, do certify that I was present at this meeting, and the recorded above actions of the Joint Committees on the various items considered by them at this meeting is true and correct.
Ashley McIntosh 7/31/2025 Ashley McIntosh Date
Ashley McIntosh Recording Secretary
I, Dr. Carver, do certify that the Minutes of the meeting held on May 22, 2025, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems July 29, 2025.
Daticia Com 07-31-2025
Dr. Carver Joint Disability and Administrative Appeals Committees
I, Victoria Hale, was present at the May 22, 2025, Joint Disability and Administrative Appeals Committees meetings, and have reviewed the minutes for form and legality.

IslVictoria A. Hals7/31/2025Victoria HaleDate

General Counsel